

# GIFTS OF SECURITIES

## TRANSFER FORM



*To be completed by the donor (owner of the securities) and presented to his or her investment advisor*

### CONTACT INFORMATION \*Required Field

Donor's Name:*		
Address:*	City:*	Postal Code:*
Phone:(Home)	Phone(Work):	Email:

\*Please include your email so we can email the tax receipt

I, \_\_\_\_\_, the undersigned, wish to make a donation of securities to KidSport Canada and therefore direct the below-noted investment firm and investment advisor to transfer the following securities to KidSport Canada through their agent, the KidSport Society of Calgary:

Name of Investment Firm:	
Name of Investment Advisor:	Advisor's Email:
Advisor's Phone Number:	Name of Security:
Number of Shares to Donate:	Approximate Value Per Share:
Transfer from Account #:	Transfer to Account #: 7018782511 <b>RBC Dominion Securities</b>

Please transfer the above-noted security, by electronic transfer, or in otherwise negotiable form (i.e. street name or appropriately endorsed), to:

**Account of the Kidsport Society of Calgary # (7018782511)**  
 RBC Dominion Securities Inc. (CUID: DOMA) (FINS: #T002)  
 Suite #1400, 333 – 7<sup>th</sup> Avenue S.W., Calgary, Alberta T2P 2Z1  
 Phone: (403) 216-6185 Fax: (403) 299-7100  
 Attention: Peter de Jong, Lisa Tyers, or Melissa Matheson  
 Email: [peter.dejong@rbc.com](mailto:peter.dejong@rbc.com) / [lisa.tyers@rbc.com](mailto:lisa.tyers@rbc.com) / [melissa.matheson@rbc.com](mailto:melissa.matheson@rbc.com)

KidSport Canada (Charitable Tax Number: 86212 5986 RR0003) will issue a charitable tax receipt to the donor, for the security's closing price on the trading day on which it is received in the account of its agent, the KidSport Society of Calgary.

I hereby authorize the transfer of the above securities to KidSport Canada through their agent, the KidSport Society of Calgary. This gift of securities is irrevocable. I understand that to receive a charitable tax receipt for the current tax year, the securities must be received in the Society's account at RBC Dominion Securities on or before December 31 of the current year, and that neither KidSport Canada nor the Society will be held liable if the securities are not received in its account by that date. I also understand that once the above shares have been transferred to the Society's account, I will be advised by the Society's representatives, in writing, of the transferred value, and I will receive a charitable tax receipt from KidSport Canada for that same amount.

Donor's Signature:	Date (DD/MM/YYYY)
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After completing this form, **please fax or deliver a copy to your investment advisor, Peter de Jong at RBC Dominion Securities (contact info above) and to the KidSport Society of Calgary: PO Box 94011, Calgary, Alberta, T2S 0S4 Phone: (403) 202-0251 Fax: (403) 231-1961 Email: [kevinw@kidsportcalgary.ca](mailto:kevinw@kidsportcalgary.ca)** Attention: Kevin Webster, Executive Director

Remember – gift planning should always occur in consultation with your financial or tax advisor.